



TAX PLANNING AND COMPLIANCE FOR CULVER'S FRANCHISEES

BENEFITS

- Minimize your tax burden
- Meet your reporting compliance requirements
- Extensive technical expertise and experience
- Save money with an effective tax strategy
- Seamless implementation of your plan
- Professional audit defense representation

As a busy franchisee, you need a tax advisor who is well-versed in ever-changing tax laws and can assist you with proactive planning and accurate preparation. Let Wipfli's tax specialists provide you with personalized, strategic advice as well as integrated tax planning that aligns with your financial objectives.

Wipfli takes an integrated approach to providing tax compliance and tax planning services. The person who develops your tax planning strategies is also involved in the tax compliance process, which provides a seamless implementation of the planning strategy. Our tax partners and managers specialize in different tax areas, which offer you valuable resources, including:

- Corporate and partnership income tax returns
- Individual income tax returns
- Multistate tax reporting
- Personal property returns
- Other tax returns as appropriate (gift, estate, private foundation, unrelated business income)
- Unclaimed property compliance

PROACTIVE PLANNING

Wipfli has the technical expertise and experience to handle all of your compliance needs efficiently and effectively. And we'll assist you with quarterly/annual filings as well as address any day-to-day questions. What's more, we'll ensure you are aware and take advantage of any tax opportunities as they arise. You'll enjoy our proactive approach to saving you money.

TAX RETURN PREPARATION AND FILING

Tax return preparation is not a commodity service you should entrust to just anyone. Each year we prepare thousands of tax returns, and we understand that every single one of them requires special planning and thought. This is even more important given the changes in our economy and tax laws. When you hire Wipfli to prepare and file your tax returns, you can be sure you are keeping more of what you earn while still complying with the law.

AUDIT DEFENSE

If you are the subject of an audit by a federal or state agency, Wipfli's tax specialists can work with you to reduce or eliminate any additional assessments and represent you at the audit conference. In addition, we can help you prepare for the meeting by gathering the requested information and documents and offering alternative strategies and arguments for managing the situation.

Let Wipfli help you minimize your tax burden.