

Wipfli Connect

for Contractors



Increase profits with better coordination

Documents, contracts, change orders, approvals, schedules Construction projects have many moving parts. One oversight can mean the difference between a profitable job and one that isn't.

Wipfli Connect for Contractors eliminates the silos and provides a unified database to give everyone greater visibility into project performance. Information is easily accessible, allowing for enhanced responsiveness and accountability. The result? Better decision-making and stronger performance at every level.

Everything you need to coordinate projects, communicate with contractors and crew and control your profit – **all in one place.**

Construction software your team will use

Built for the way you already work, Wipfli Connect for Contractors turns data into actionable information and gives you — and everyone connected with your project — a clear view of accurate, up-to-the-minute information.

By creating one simple-to-use interface across your entire organization, Wipfli Connect for Contractors enables:

- Contract management
- Pipeline management
- Forecasting
- Resource management
- Project delivery

WIPFLI

Eliminate the chaos

With Wipfli Connect for Contractors, you get a powerful project management tool — built to fit the way you work.



Project management

See how a job is progressing. Each plan, photo, work order and communication is visible in the job file, so everyone is on the same page. Make sure everyone is working from the current plans and can see what needs to happen next.



Document management

Eliminate manual paper trails. Wipfli Connect for Contractors becomes your single source of project information. Maintain a searchable library of contracts, plans and communication. Our system integrates with Outlook for automated email tracking, so you can store conversations and find the information you need, every time.



Bid management

Improve the quality of your bids and increase your chances of winning the right projects. Generate more accurate estimates for time and costs so you can bid with confidence. Provide collaboration tools that make it easier to partner with architects, subcontractors and other stakeholders at the bid stage.



Change order management

Track change orders instantly. Prevent costly oversights and schedule disruptions. Get the data you need to calculate costs and make informed decisions.



Financial solution

Leverage Wipfli Connect for Contractor's integration abilities to connect financial data across your organization. With Dynamics 365 Business Central, you get a full view of your business, including comprehensive reporting. Streamline AR and AP, accelerate your financial close, and model data to improve your forecast accuracy.



Analytics

Wipfli Connect for Contractors comes prebuilt with intelligent reports and dashboards. Visualize complex data and keep track of key metrics. Track revenue and expenses for each job. Get a truer forecast of profits and losses as the job progresses. Improve estimate accuracy to competitively bid and profit.



Mobile

Cloud-based tools mean you can work remotely from any device. Connect the entire project team, in-house or in the field.



Integration

Get a familiar interface that works with the tools you already use. Built on Microsoft Dynamics 365, Wipfli Connect for Contractors integrates with the entire Microsoft suite and many third-party applications.

Let's get started

See how Wipfli Connect can help you coordinate, communicate and grow.

wipfli.com/WipfliConnect