

OUTSOURCED ACCOUNTING

**From a trusted business advisor
focused on your success**



Key benefits

- Enjoy more time focusing on what you do best, not on your accounting
- Work with an experienced team that is focused on your success
- Receive reliable and timely financial information
- Take advantage of best practices
- Improve internal controls
- Safeguard data
- Obtain a paperless back office
- Access industry-focused specialists

Are you ...

- Spending too much time on back-office issues that don't generate revenue and can't help you grow?
- Not receiving reliable financial information in a timely manner in order to make savvy business decisions?
- Missing out on proactive advice that can help you make informed decisions?
- Concerned about your risk of fraud?

If the answer to any of these is yes ... Wipfli can help!

Enjoy peace of mind

Wipfli takes the stress away from accounting with innovative, client-focused, outsourced accounting services. From day-to-day accounting to preparing financial reports and providing financial analysis and advice, Wipfli manages your accounting function with deep experience and a commitment to helping you achieve success.

Our comprehensive accounting services are complemented by sophisticated yet easy-to-use, web-based tools, so you get 24/7 access to your financial information, making it easy to stay on top of your business, anytime and anywhere. Our team of professionals works for you and keeps your best interests in mind. That's real value.

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Getting it right from the start

You'll enjoy working with your Wipfli team and appreciate the good advice that comes naturally from everyone who serves you. With outsourced accounting services, you have a complete back-office team and access to Wipfli's industry specialists. From day one, we come prepared, understanding what you need to do to run your back-office accounting functions smoothly and efficiently. What's more, Wipfli's outsourced accounting services come with no hidden surprises. Our monthly package fees are agreed on with you in advance and do not fluctuate month by month.

Make more informed business decisions. Spend more time with your customers, prospective customers and employees. Enjoy your success with time away from work, guilt free. Let us show you how our outsourced accounting services are helping other businesses succeed.

Services

- Processing and payment of vendor bills
- Preparation and mailing of customer invoices
- Lockbox services for customer payments
- Cash management support through the use of projected cash flow tools
- Preparation of sales and use tax returns
- Fixed asset maintenance
- Reconciliation of bank and credit card accounts
- Preparation of financial reports
- Annual 1099 reporting
- Analysis of financial results
- Proactive advice

Available services

- Payroll processing and reporting
- Income tax planning and preparation (entity and individual)
- Employee benefits
- Human resource management
- IT management
- Succession planning
- Property assessment review and appeals
- Healthcare reform assistance

Get started today! Contact:

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