

My.Wipfli.Com

Ready when you are!



Your My Wipfli Team



My Wipfli members can get answers on:

- Regulations
- Policies and procedures
- Internal controls
- Human resources
- Head Start/Early Head Start
- Community action
- Technology
- Fund development
- Leadership
- And more!

The **My Wipfli Nonprofit and Government Membership Service** has numerous consultants available to help you understand the regulations, work through your challenges, and get your questions answered. Join now for:



ANSWERS

Get your questions answered in our 240+ guidance regulations library, or submit your question, and we will research it for you.



TEMPLATES

Access 500+ customizable policies and procedures in the areas of finance, human resources, and technology.



MORE FOR LESS

The membership includes access for you and your leadership team for one flat fee.

Learn more or become a member today at wipfli.com/mywipfli.



Always a pleasure to hear from you so quickly, efficiently, and professionally!

– Sara Neuman, Fiscal Officer
Project Social Care Head Start



Resource Library

Use the Resource Library to access over 240 documents for information on laws, regulations, and other guidance.

Federal Agencies, Applicable Laws, Regulations and Guidance

- | | |
|---|------------------------------------|
| › Federal Laws | › Dept. of Labor |
| › Corp. for National & Community Services | › General Services Administration |
| › Dept. of Agriculture | › Federal Acquisition Regulations |
| › Dept. of Education | › Government Accountability Office |

Resource Library

The resource library gives you access to 240+ searchable documents including applicable laws, regulations, and guidances.

What's New

Learn the latest updates in the What's New section. Need help? Ask a question of a regulation, audit, process, human resource, technology, finance, tax, or leadership expert.

What's New in 2017

- 05/17/17: OMB Extends Procurement Implementation
- 05/12/17: FY2017 Head Start Funding Increase
- 03/30/17: NEW Wipfli.com site
- 01/31/17: Poverty Guidelines for 2017



ASK A QUESTION

Resource Library 
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Customizable Policy & Procedure Templates

Requirements for managing organizations grow increasingly complex. Wipfli created a comprehensive trio of tools essential to the nonprofit toolbox.

Created by nonprofit professionals, with vast experience in regulations and industry best practices, these policy and procedure templates are designed for the finance, human resources and technology departments of your organization. These templates can be easily customized for your unique organizational needs.

Technology, roles and responsibilities, and procedures change quickly. That's why your procedures manual should be reviewed annually and, in some cases, more often. Check back periodically for updates to our P&P templates.

The Policy and Procedure (P&P) templates can be found in the [Resource Library](#).

Financial Accounting Human Resources Information Technology

The success of your organization depends on the focus and delivery of your mission and staying on top of financial and procedures (P&Ps). These P&Ps are your key to staying in compliance with OMB circulars and other federal f

Templates

Need to write or update policies and procedures? Access 500+ templates designed for the finance, human resource, and technology departments of your organization.

Learn more about all the ways we can help your organization at
wipfli.com/mywipfli.

WIPFLI
CPAs and Consultants

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