



SOC

examinations

Increase your confidence — and enhance theirs

There's no better way to validate your processes and controls than with an independent SOC exam. And there's no better way to communicate that validation to all your key stakeholders than with an independent report from an experienced and qualified CPA firm.

Prove you're carefully managing risk

System and Organization Controls (SOC) examinations from Wipfli help give your customers, prospects and their auditors a higher level of confidence in your internal processes. The reports we provide serve as independent assurance that your processes and controls are sound, protecting you — and your customers — from risk.

You can even improve your processes

While a SOC exam can provide a world of assurance between you and your customers, it can also help your organization identify areas for improvement. Our reports deliver insights to help you manage resources and plan your overall risk management expectations.

Give your customers **high confidence** in the quality of your internal controls with Wipfli's independent assurance.

WIPFLI

Build trust and reinforce confidence with a SOC exam from Wipfli.

Wipfli offers many types of SOC exams, depending on your organization and industry.



SOC for service organizations

SOC exams allow service organizations to disclose their business control activities and processes. Wipfli brings a comprehensive approach and specialized industry experience to examine your efforts.

- **SOC 1®: SOC for service organizations — Internal control over financial reporting**

The SOC 1 report is specifically intended to meet the needs of those who use your services, as well as the CPAs who audit the financial statements of your customers.

- **SOC 2®: SOC for service organizations — Trust services criteria**

This report examines the controls you have in place around one or more of these principles: security, availability, processing, integrity, confidentiality, and privacy.

- **SOC 2 for HITRUST**

Using the SOC 2 reporting framework, Wipfli leverages both the SOC 2 trust services principles and the HITRUST common security framework (CSF) to analyze your controls. We are proud to be an approved HITRUST CSF assessor.

- **SOC 3®: SOC for service organizations — Trust services criteria for general use report**

Our general-use report, which can be freely distributed, is relevant to one or more of the following principles: security, availability, processing, integrity, confidentiality, and privacy.



SOC for cybersecurity

With our flexible, market-driven reporting framework, your organization can break down your cybersecurity risk management program and communicate the effectiveness of its controls. You receive a report that provides the required information to a broad range of stakeholders.



SOC for supply chains

Customers of manufacturing and distribution companies want to know the cybersecurity risks in your supply chain. Wipfli's report gives them the details and assurances they need.



Proven and respected

Work with a firm that's been where you are. With professionals who have served as financial and IT leaders, Wipfli brings valuable best practices and industry-specific services to help your organization meet its risk management goals.

Let's get started

Give your customers high confidence in your internal controls. Contact Wipfli for a SOC exam.

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