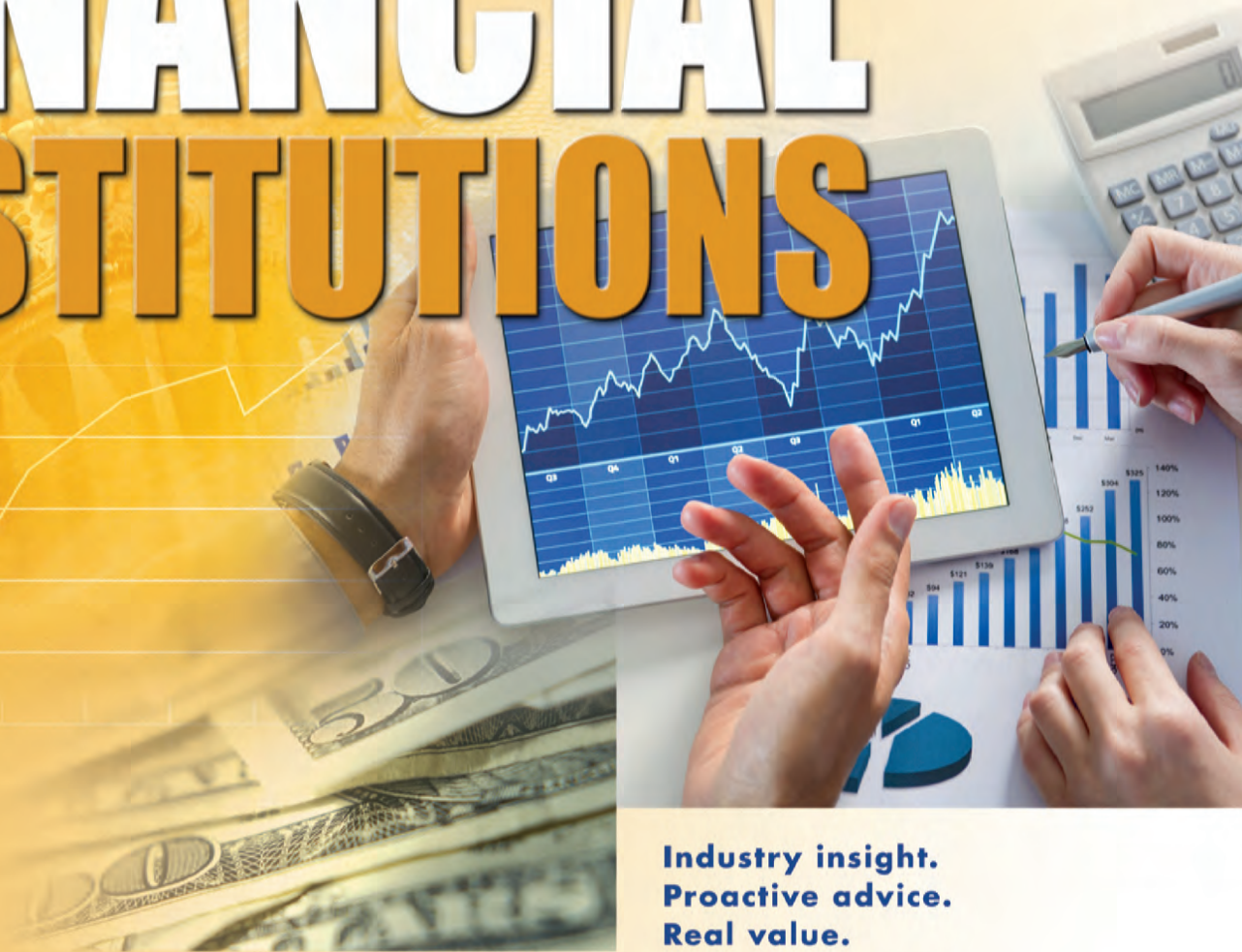


FINANCIAL INSTITUTIONS



**Industry insight.
Proactive advice.
Real value.**

i need a firm that understands my industry and my business.

Wipfli's seasoned professionals are dedicated to the financial institutions industry and to providing services tailored to fit your specific needs. A number of our associates have real-life financial institution experience and have stellar reputations with the regulators.

For more than 80 years we've provided a team of experts who are committed to providing value and finding solutions to your most pressing challenges. Our clients range from small, local entities to multibillion-dollar, multistate financial institutions.

i need a team of experts I can rely on so I can focus on my priorities.

Our firm is committed to building long-term relationships with our clients. Through our attentive, responsive, high-quality client service, our clients can depend on Wipfli for proactive advice and staff continuity. Our trained professionals are ready to help and will make your job easier, not harder.



FIERCELY FOCUSED >

WIPFLI^{LLP}
CPAs and Consultants

FINANCIAL INSTITUTIONS

Audit, Accounting and Tax Services

- Attestation services
- Cost segregation services
- Federal, state and local tax services
- Payroll services
- Property tax services

Risk Advisory Services

- Asset/liability management (ALM) consulting
- Automated Clearing House (ACH) examinations
- Bank Secrecy Act (BSA) examinations
- Commercial field examination services
- Compliance examinations
- Compliance regulatory order assistance
- ComplianceHelp@wipfli.com services
- CRA self-assessments
- Credit Analyst Outsourcing
- Fair lending assessments
- Fiduciary activities (trust department) examinations
- Forensic services
- Information technology and security examination services
- Internal audit co-sourcing or outsourcing services
- Internal vulnerability assessments
- Loan portfolio and review services and stress testing
- Outsourced regulatory compliance support
- Perimeter vulnerability assessment
- Risk assessments
- Risk management (ERM and GRC support)
- Secondary market quality control services
- Social engineering and pretext calling

Consulting Services

- Benefit plan administration
- Change management
- Continuous improvement/lean management
- CRM implementation
- E-banking consulting support
- Model validation

Training

- Board training
- Compliance training
- Emerging issues and regulations briefings
- Sales culture development
- Leadership development

Strategic Advisory Services

- Board governance
- Capital planning
- Executive coaching
- Engagement surveys
- Financial performance
- Liquidity stress testing
- Human resource management and consulting
- Merger and acquisition services
- Regulatory assistance
- Strategic planning
- Succession planning and talent management
- Workflow management



Wipfli will provide you with high-quality, efficient and comprehensive services. Work with us for a prosperous future.

i want to be up to date on industry changes and hot topics.

Because you face so many complex, pressing and ever-changing issues, Wipfli's Financial Institutions Practice provides educational and networking events, thought leadership and tools to keep you updated on matters pertinent to your industry.

Our professionals actively participate in trade associations and speak at industry conferences. We also provide webinars, quarterly financial and operational performance analyses, and bimonthly e-newsletters that make it easy for you to stay informed.

Member of Banking CPAs and Allinial Global

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