

Get the value of accounting specialists without the stress

Are you spending too much time and money on back-office issues when you could be providing more resources to your community? Is your financial information reliable, and do you get it fast enough to make strategic, proactive decisions? Are you concerned about your risk of fraud?

Wipfli's accounting team can help. We take the stress out of everything from day-to-day bookkeeping to preparing financial reports to providing financial analysis and advice. We consistently deliver actionable insights to help you make strategic business decisions. And we're committed to frequent and regular communication, helping make us feel like a true part of your organization.

With our consistent service, you can enjoy significant savings and more time to focus on your nonprofit organization's priorities. No more worrying about turnover or how to create efficiencies within your accounting department. Our professionals bring best practices, years of experience and unique knowledge to your organization.

Wipfli performs all of the day-to-day functions of an in-house financial team — without the cost and complexity.



Delivering transparency, consistency and reliability

From day one, our team comes prepared with a complete back-office team, ready to run your accounting functions smoothly and efficiently.



Accounting services

- Processing and payment of vendor bills
- Preparation and distribution of customer invoices
- Lockbox services for customer payments
- Preparation of sales and use tax returns
- Fixed asset maintenance
- Reconciliation of bank and credit card accounts
- Preparation of financial reports
- Annual 1099 reporting
- Analysis of financial results
- Proactive advice



Let's get started

Our outsourced accounting services are tailored to your needs. Contact us to learn more.

wipfli.com/FAOforNonprofits

How you benefit

- Gain more time to focus on your communities
- Receive timely and reliable financial information
- Learn best practices
- Improve internal controls
- Safeguard data
- Transition to a paperless back office
- Rely on industry specialists focused on your success



Additional services

- Payroll processing and reporting
- Income tax planning and preparation (entity and individual)
- Employee benefits
- Human resource management
- IT management
- Succession planning
- Property assessment reviews and appeals
- Healthcare reform assistance