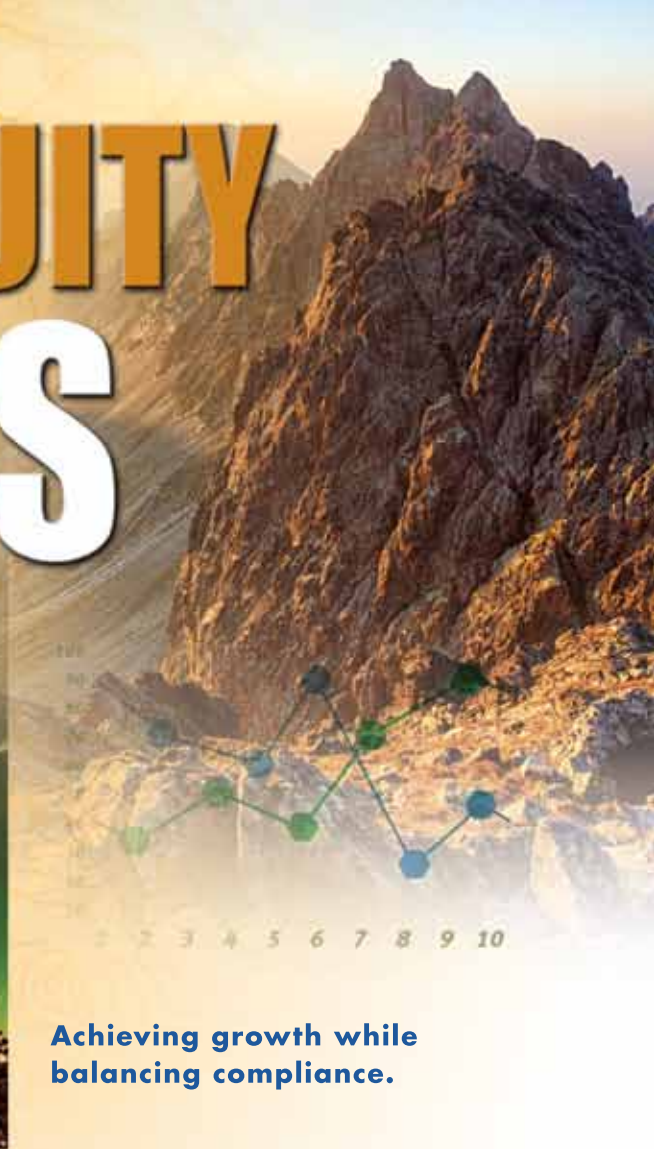


PRIVATE EQUITY SERVICES



**Achieving growth while
balancing compliance.**

i need services and solutions to help me protect my investments and create greater value.

The middle market is rife with opportunity, but it's also clear as mud. Wipfli knows the terrain. As your Private Equity Guide, we equip you throughout the journey with an integrated approach and full suite of services and solutions to help you reach the destinations of value and return, faster.

With a focus on increasing EBITDA, we provide actionable data quicker and put meaningful information in usable formats to support quality decisions. Best of all, we use technology and process improvement to protect your investments and create greater value.

All the guidance you need. All right here.

From fund formation to confident transactions to portfolio performance and management, you get powerful direction to navigate the muddy middle market, without ever getting bogged down or stuck.

Fund Services - Priority responses, accurate insights, technology-driven solutions—all in one place.

Transaction Advisory Services - Identify and minimize risk with relentless due diligence customized for your needs.

Portfolio Company Services - Realize results and returns with smart, technology-enabled strategies for enhancing performance and revenue.



FIERCELY FOCUSED >

WIPFLI^{LLP}
CPAs and Consultants

i want guidance from experts who understand my challenges and know the middle market.

Gear up for greater success.

Middle-market private equity is an adventure, and the road to returns is often a muddy one. Wipfli's Private Equity Services strengthen your success by guiding you to higher ground. As accountants, tax experts, cybersecurity consultants, and process improvement specialists, we are well-suited to help you achieve growth while balancing compliance, getting you to your ideal destination successfully.

Confidently explore what's out there.

In a rapidly changing landscape, you need answers and sound insights to make quick, confident decisions. Wipfli's Fund Services lead with strategy that's aligned with your goals. You get assurance of qualified opportunities, operational excellence, and complete compliance peace of mind.

Be well equipped.

When it comes to transactions, timely information is critical. Wipfli delivers Transaction Advisory Services with reliable analysis to help you confidently navigate complicated transactions.

With relentless due diligence, we identify and minimize risk and provide practical and resourceful insights for moving ahead with a transaction, moving through negotiations, or moving on to the next opportunity.

Get ahead of the field.

Gain the guidance and experience to improve performance and realize full value. Wipfli's Portfolio Company Services combine the strength of our audit and accounting, tax, technology consulting, and business advisory services with our deep industry specialization. We deliver strategic ideas and solutions from a wide range of perspectives including tax optimization, performance alignment, operational excellence, and workforce engagement to successfully address portfolio company challenges in today's fast-moving environment.

We help achieve growth, boost business performance, increase EBITDA, and create value for strong and sustainable investments.

Wipfli is a strategic partner to private equity firms seeking opportunity in the middle market. We bring more than 85 years of experience serving mid-sized companies and have deep expertise in a variety of coveted industries including:

- Manufacturing and distribution
- Health care
- Logistics
- Technology
- Construction
- Real estate

i can get to where I'm going with the right team on my side.

Clients turn to us because the middle market is our accustomed territory and our leaders have been down these roads many times before. We draw additional insights from Wipfli's many seasoned experts thanks to our firm's deep industry specialization, then leverage our vast knowledge and unique experiences in the private equity field.

**Your private equity adventure is calling.
Let Wipfli be your guide.**