



# SchoolConnect

## for

# Sage Intacct

### What is SchoolConnect?

SchoolConnect is a billing and integration suite created specifically for independent schools. It allows you to manage your school's financial and operational data within Sage Intacct.

SchoolConnect's pre-built applications integrate existing student management and tuition payment systems into Sage Intacct. That means no more manual-data downloads and file manipulation. And it means you can gain more insight into your school's performance in key areas.

Plus, you can easily create custom reports, access detailed billing information, generate bulk charges and email student balances to households.

**The independent school  
billing and integration suite  
built for Sage Intacct.**

### Developed by Wipfli

Highly adaptable, SchoolConnect can be configured to meet the specific requirements of your school's needs – both today and into the future. And with our team's extensive experience working with independent schools as a Sage Intacct partner, you can get up and running quickly. Wipfli's technology specialists combine deep insight with smart software to deliver better business outcomes.

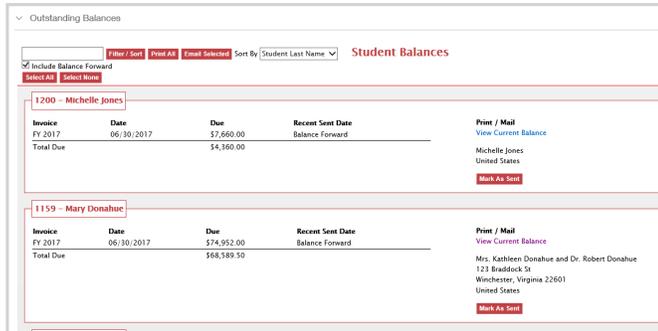
With SchoolConnect, your independent school can:

- Create flexible invoice formats that provide statement activity for households.
- Easily generate student charges by household for clubs, activities, and specific fees (e.g., graduation and technology).
- Synchronize student management data from systems such as Veracross and SchoolAdmin.
- Integrate tuition and payment data from systems such as FACTS.

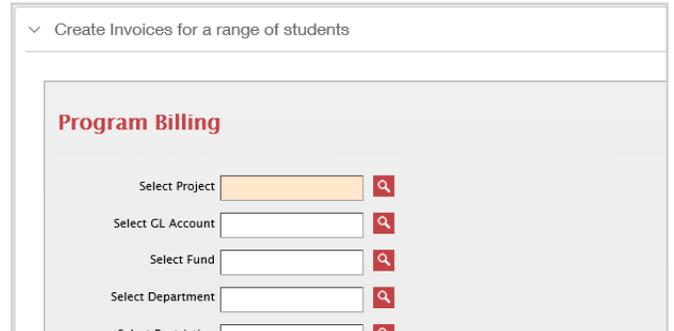
**WIPFLI**

# Maximize Sage Intacct's robust features with SchoolConnect

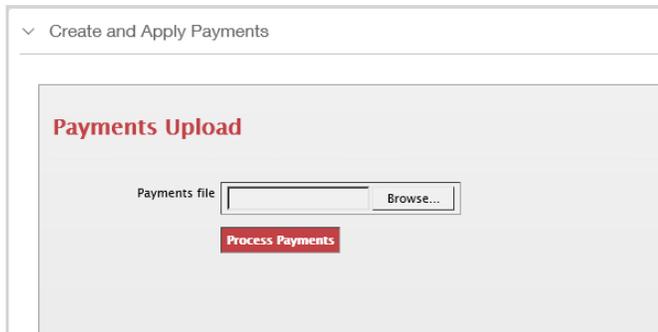
Bring together people, processes and data to manage your business from end to end. Connecting the whole of your school leads to greater visibility sets you up for future success.



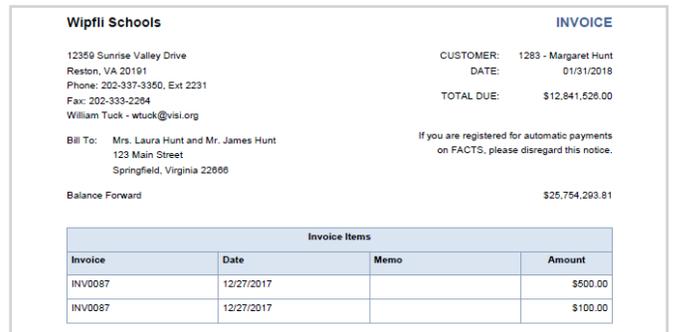
Manage student account receivables and email household statements.



Create and apply student charges for programs or activities, such as clubs, technology or graduation, to groups of students.



Easily integrate payments received electronically or through another application.



Generate household statements with student activity and balance due.

## Let's get started

Contact us to learn more about SchoolConnect for Sage Intacct.

[wipfli.com](http://wipfli.com)