What is ExpenseConnect?

SAP Concur adds a lot of value to your organization, but getting data from Concur into Microsoft Dynamics 365 for Finance and Operations (F&O) is frustrating and time-consuming. You have to export hundreds of data columns and then manually parse and format the data so it can be uploaded into F&O.

All this manual downloading, manipulating and reuploading of data increases the likelihood of errors.

That’s why we’ve developed ExpenseConnect. Built to leverage F&O’s cloud-based architecture, ExpenseConnect automatically pulls expense reports from Concur Expense and integrates them into F&O — drastically simplifying and streamlining the process.

How does it work?

Flexible yet secure, ExpenseConnect allows you to define the data mapping from Concur Expense to F&O. The mapping functionality is easy to use and doesn’t require costly custom development efforts.

Plus, this prepackaged connector works with all deployment options of F&O: cloud, hybrid and on-premises. It also accommodates the following:

- Multi-currency transactions
- Multi-company
- The use of corporate cards
- Concur Expense Pay transactions

Streamline your expense processing and reimbursement, increase visibility and control over company spending, and make your finance team’s life easier with ExpenseConnect from Wipfli.
The ultimate Concur integration tool

Because ExpenseConnect is built into the Microsoft Dynamics 365 for Finance and Operations environment, you don’t have to switch between applications and can keep working in F&O. Great news, right? Here’s a little more info on how ExpenseConnect works:

Seamless integration generates the appropriate transactions in F&O.

View the integration process results and manage the settings.

Easily configure data mapping between the systems.

Let’s get started

Contact Wipfli to learn more about ExpenseConnect and view a free demo.

wipfli.com/Concur